

SOLICITOR'S DISCLOSURE DOCUMENT



DATE

(NAME & ADDRESS OF
PROSPECTIVE CLIENT)

Dear (NAME OF PROSPECTIVE CLIENT);

I am enclosing a copy of the current Form ADV Part II of **Lockey Investment Group, LLC**. This is the firm's disclosure brochure under the Investment Advisers Act and required by the Securities and Exchange Commission and the State of Texas to be provided to any client or prospective client before establishing a relationship with the firm as your investment adviser.

This is to inform you that while I am not employed or affiliated in any way with the firm, other than as described in this letter. I have assisted the firm in presenting the advisory services offered by the firm and have or may assist also in establishing (and maintaining) your client relationship with the firm.

For the term of your advisory relationship with the firm, and according to an agreement between myself and the firm, the firm will pay to me ____% of the investment advisory fees you pay for the management of your investment portfolio. The compensation paid to me by the firm is for the solicitation services and for referring you to the firm and covers any expenses for these efforts.

The solicitation services include making any introductions and providing information and material about the advisory services and programs of the firm.

In no event will the services include providing investment advisory services on behalf of the Investment Adviser in any manner.

The compensation for these services is paid completely by the firm from the investment advisory fees earned, which are not increased or passed along to a client in any way. Therefore, your advisory fees paid to the Investment Adviser will not be increased as a result of my solicitation services.

If you should have any questions about these relationships, please let me know.

Thank you for cooperation.

Sincerely,

(Name & Title of Solicitor)

Kindly sign, date, and return the attached copy of this letter to me to acknowledge receipt of the Form ADV Part II and this Solicitor's Disclosure Document. This will confirm for SEC and the State of Texas purposes that you have received this information and are informed about the solicitor fee arrangement between the firm and myself as described above.

CLIENT ACKNOWLEDGMENT:

Print Name: _____

Signature: _____

Date: _____